



**Department of Pennsylvania
Marine Corps League
P.O. Box 6687
Harrisburg, PA 17112-0687
Report of the Paymaster**

Reporting Period – FY 2026 2nd Quarter (1 Oct 2025 thru 6 Jan 2026)

- **Detachment PLM Distribution –**
 - The PLM Distributions have all been sent out to the Detachments.
 - We have received 51 PLM Audits in return.
- **Detachment Closings –**
 - Juniata County is in the process of closing.
 - Standing Stone has started the process of closing.
 - Lebanon County is in the process of closing.
- **Detachment 990 Submissions –**
 - 8 Detachments have properly submitted their 990 Notices to the Department.
 - 42 Detachments are current.
 - 20 Detachments are delinquent.
- **Compliance Issues –**
 - Fiscal Year – National Bylaws require all Detachments and Departments to be 501c (4) exempt organizations and listed under Group 0955. As part of the group listing, each subordinate organization's fiscal year should match National's fiscal year of 1 July through 30 June.
 - 40 of 63 Detachments have the correct fiscal year (6).
 - 22 Detachments have a calendar fiscal year of 1 January through 31 December (12).
 - 1 Detachment has a fiscal year of 1 June through 31 May (5).
 - 1 Detachment has a fiscal year of 1 October through 30 September (9).
 - Membership –
 - There are 4 Detachments that currently have less than 15 Regular Members, which is required by National Bylaws. A Detachment must maintain at least 15 Regular Members in good standing.
 - IRS 990 Filings –
 - 1 Detachment is currently revoked. Reinstatement paperwork has been submitted.
 - ROI Issues –
 - 3 Detachments have ROIs missing required Officers.
 - 7 Detachments are 1-year delinquent in their ROI submission for FY25. Elections are to be held from 1 September through 15 May. ROI submissions are required to be submitted within 15 days of election to the Department Adjutant. They must be submitted to National no later than 30 June. Please submit your **Detachment** Report of Installation (ROI) to the Department **Adjutant**.



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• **Transmittals –**

- One of the main focuses of the **Department Paymaster** is processing Transmittals.
- A few items I have taken notice of:
 - Oath not being signed on Semper Fi Magazine Applications. Required (automatic kickback)
 - The Type of Member, Membership, or Felony Question not answered. Required (automatic kickback)
 - Checks...I have had to call Morgan Stanley more than a few times to get checks that are barely legible pushed through. If your handwriting rivals a Dr's shorthand, please have someone else fill out the check and then sign it. Do not put 0.00 under the amount in the box. With mobile deposit the program has trouble reading the numbers clearly and it can be rejected. Dates are another issue. Please verify the correct date. If possible, please put the Transmittal number in the memo line.
 - Here are the numbers concerning Transmittals –

TRANSMITTALS RECEIVED AS OF 1/6/2026=308

TRANSMITTALS PROCESSED AS OF

1/6/2026=287

TRANSMITTALS UNABLE TO PROCESS DUE TO

ISSUES=18

TRANSMITTALS WAITING FOR RESPONSES=1

TRANSMITTAL PROBLEMS SOLVED=41

Dues Category	Count	Breakdown per Category
N (New Members)	102	\$510
NAM (New Associate Members)	30	\$150
NDM (New Dual Member)	6	\$30
R (Renewal)	796	\$3,980
RAM (Renewal Associate Member)	245	\$1,225
RDM (Renewal Dual Member)	18	\$90
N* (New Member Mar 1 – Jun 30)	4	\$20
NAM* (New Associate Member Mar 1 – Jun 30)	0	\$0
NDM* (New Dual Member Mar 1 – Jun 30)	0	\$0
TOTALS	1,201	\$6,005
Administrative Category	Count	
Life Member	9	
Transfer	9	
COA (Change of Address)	17	
R/I (Reinstatement)	0	
DEL (Deletion)	5	
NOD (Notice of Death)	38	
CON (Change of Name)	2	



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- **Membership –**

- Membership remains the foundation of our financial stability and the strength of the League. At present, 375 members remain unpaid. Detachment Paymasters are directed to contact these members without delay. Timely collection of dues ensures accurate reporting, prevents compliance issues, and keeps our mission strong. *Care in the details is the mark of a true Paymaster.*
- The current Memberships are shown below-

Q1FY26	MEMBER	PLM	PAID	TOTAL PAID	UNPAID	TOTAL P/UN	REN %
CURRENT	REGULAR	2,363	754	3,117	277	3,394	92%
ROSTER	ASSOCIATE	194	237	431	94	525	82%
SUMMARY	DUAL	85	11	96	4	100	96%
	TOTALS	2,642	1,002	3,644	375	4,019	91%

Finally, I am now six months into this role. I have learned a great deal and continue to learn every day. During this period, National has updated forms, processes, and verification standards. Items that were previously not closely reviewed are now being spot-checked and formally validated — all in support of making the Department and the League stronger, more compliant organizations.

I am fortunate to have knowledgeable colleagues who have been generous with their guidance, and I appreciate the professionalism many of you have shown during this transition.

If you have questions, please reach out — and whenever possible, do so before submitting your Transmittal or other paperwork so issues can be resolved quickly and correctly.

If you have not received confirmation or follow-up from me regarding a submission, please reach back out so nothing falls through the cracks.

Financial Reports are available upon request

Respectfully Submitted,

Jacob A. Bertin

Dept. Paymaster

paymaster.mclpa@gmail.com

(717) 489-2214